RESTORE

Turning Actions into Asset

RESTORE
la biodiversité, ensemble

Key terms

Vehicle: RESTORE

Corporate purpose: Financing and monitoring biodiversity initiatives that generate Biodiversity Units. These units will be capitalized by the company, certified to the highest standards, and potentially transferred to its limited partners.

Legal form: Simplified joint-stock company (SAS) with a mission-driven purpose.

Duration: Unlimited.

Distribution: Capitalization only—no dividend distribution. However, certified Biodiversity Units may be transferred to limited partners.

Size: Variable capital with an initial target size of €50 million by 2025.

Valuation: Annual calculation of net asset value, audited.

Reporting: Quarterly reporting with key biodiversity indicators.

Management costs: An annual amount equivalent to 2% during the investment phase (with a minimum of €400,000), then 0,5% during the monitoring phase.

An experienced team: A team with extensive experience, major players in the sector for over 15 years.

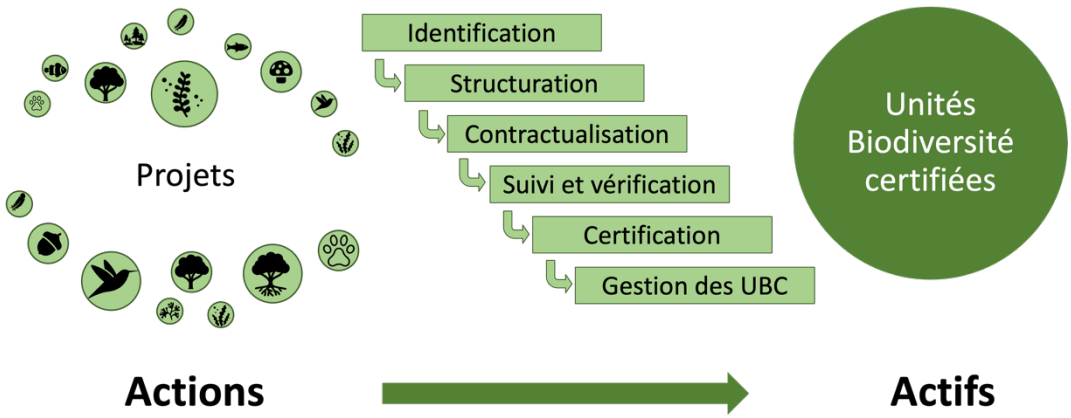
Status: The structure is fully operational and was officially launched at COP16 in October 2024, in Cali, Colombia.

Why RESTORE?

- Biodiversity loss is a recognized global challenge, with solutions identified to restore 30% of degraded land and preserve 30% of terrestrial and marine ecosystems by 2030.
- The financial requirements of $700–$800 billion annually can be met once integrated into economic activities.
- High-quality projects, aligned with both national and international objectives, are led by qualified actors, with established project validation methodologies and emerging certification systems.
- Quality projects aligned with both national and international objectives are implemented by qualified professionals, using established project validation methodologies and emerging certification systems.
- Companies are increasingly required to take action for biodiversity and report their contributions under stringent frameworks (CSRD, SFDR, SBTN, etc.).
- RESTORE provides a vehicle that enables companies to engage in early-stage biodiversity actions with no regrets. In a few years, these actions will yield non-financial biodiversity assets—similar to how tCO2 functions in climate finance—allowing companies to fulfil compliance and reporting obligations or voluntary biodiversity restoration programs.

What does RESTORE do?

- It identifies and selects high-quality projects using scientifically recognized methodologies, supporting them over the long term (30 years or more).
- It records these financings as assets on RESTORE's balance sheet, making our subscribers' funding an investment, with no impact on their EBITDA.
- It documents **Biodiversity Units® ("BU")**, intangible assets representing biodiversity restoration or preservation actions, expressed in m². These units entitle the holder to the financing of these actions.
- It has an independent third party verify the Biodiversity Units and then manages these UBs through certification with the most demanding standards, ensuring their recognition and, if applicable, their tradability.



Examples of investments already completed

- **Preservation of Sierra El Divisor National Park (Peru)**: Spanning 1.3 million hectares, this globally significant biodiversity hotspot is supported by RESTORE. This initiative is recognized by the EU as a pilot project for future flexibility mechanisms under the developing EU Nature Credit Scheme.
- **Peatland Restoration in the French Vosges**: Restoration of a degraded peatland, including efforts to rehabilitate a habitat crucial for the Capercaillie species and a water source.
- **Creation and Enhancement of Ecological Infrastructures on Organic-Certified Farms** in partnership with he National Federation of Organic Agriculture (FNAB).

An experienced team

- **Antoine Cadi** – previously in a ministerial office, member of the Executive Committee at LPO, then Executive Committee member at CDC Biodiversité and Director of the Nature 2050 Program, is the President of Biodiv'AM, which created RESTORE and oversees its presidency.
- **Laurent Piermont** – formerly President of the Société Forestière of CDC, the European Carbon Fund, and founding President of CDC Biodiversité.
- **Sylvain Goupille** – previously Director at BNP Paribas CIB, founding President of Althelia (Mirova Natural Capital), and founder of Printemps des Terres.

Pioneers in sustainable finance, having collectively managed over €3 billion in land and climate assets, they are the co-founders of the management structure.

A unique track-record in the field of finance and biodiversity

2005 Creation and management of the **European Carbon Fund**.

2008 Founding of **CDC Biodiversité**, Europe's leading biodiversity restoration operator.

2011 Creation and management of **Althelia funds** (Mirova Natural Capital), the leading manager of natural capital investment funds, (Amazon Biodiversity Fund, Sustainable Oceans Fund…)

2012 Creation of the Global Biodiversity Score (« **GBS** »), a widely used metric for assessing biodiversity footprints.

2016 Launch of the **Nature 2050 program**, financing biodiversity and climate adaptation projects through, nature-based solutions.

2020 Establishment of **Le Printemps des Terres**, France's first ecological real estate, pioneering Biodiversity Units.

2022 Formation of the Organization for Biodiversity Certificates (« **OBC** ») with aDryada, the *Muséum National d'Histoire Naturelle* and Carbon4.

Why invest in RESTORE?

- Take **concrete actions** to support biodiversity and contribute to national and international objectives.
- Access **high-quality projects** aligned with corporate compliance and reporting obligations, focusing on their value chain or areas or interest.
- Ensure that any biodiversity-related expenditure is transformed into a **long-term asset with potential appreciation.**
- Participate in **setting international biodiversity** standards and shaping the future of biodiversity finance.

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